

CITY OF FENTON POVERTY EXEMPTION APPLICATION

Petition Number: _____

Parcel Number: _____

PETITIONER INFORMATION

NAME _____

PROPERTY ADDRESS _____

DAYTIME PHONE NUMBER _____

AGE: OVER 65 UNDER 65
HOMESTEAD: YES NO

MARITAL STATUS:

MARRIED
 DIVORCED
 WIDOWED
 SEPARATED
 SINGLE

EMPLOYMENT STATUS:

EMPLOYED FULL TIME
 EMPLOYED PART TIME
 RETIRED
 UNEMPLOYED

GENERAL INFORMATION

1. MONTHLY HOUSE PAYMENT: \$ _____
TAXES INCLUDED: YES NO

2. Number of years remaining on the mortgage/land contract? _____

3. Are your property taxes paid? YES NO

4. Did you apply for a poverty exemption last year? YES NO

5. Do you have an ownership interest in any other real estate? YES NO
Location: _____

6. Have any improvements, changes, or additions been made to the property in the last 2 years?
 YES NO If Yes, please explain: _____

7. Does anyone contribute to your support? YES Amount: \$ _____ NO
Explain: _____

INCOME EXPENSE INFORMATION

Please list all sources of your personal income. Please indicate the amount from each source on an ANNUAL basis.

EMPLOYMENT	
PENSION	
SOCIAL SECURITY/SSI	
RENTAL INCOME	
UNEMPLOYMENT/WORKERS COMPENSATION	
CAPITAL GAINS/LOSSES	
ADC	
INTEREST (TAXABLE AND NON-TAXABLE)	
DIVIDENDS	
CHILD SUPPORT	
OTHER INCOME (FOOD STAMPS, ETC.)	
GENERAL ASSISTANCE	
TOTAL INCOME	\$

What was the total income from all sources of everyone living in your household for the past 2 years?

Last Year: _____ Prior Year: _____

Any major expenses?

Medical Premiums: _____

Out-of-Pocket Medical: _____

Other Expenses: _____

RESIDENT STATUS

Please list all people currently living in your household other than yourself and spouse.

	1	2	3	4
NAME				
AGE				
RELATIONSHIP				
OCCUPATION				
ANNUAL INCOME				
CLAIMED AS DEPENDENT?	<input type="checkbox"/> YES <input type="checkbox"/> NO	<input type="checkbox"/> YES <input type="checkbox"/> NO	<input type="checkbox"/> YES <input type="checkbox"/> NO	<input type="checkbox"/> YES <input type="checkbox"/> NO

ASSET INFORMATION

1. What are your current assets in addition to the real estate noted previously?

Cash \$ _____

Savings Accounts/Certificates & Money Markets \$ _____

Checking Accounts \$ _____

Stocks/Bonds/Treasury Bills \$ _____

Other \$ _____

Investments \$ _____

IRA, Keogh Annuities, Deferred Compensation \$ _____

Personal Property held as investment
(i.e. gems, jewelry, coin collection, etc.) \$ _____

TOTAL ASSETS \$ _____

2. Vehicles, cars, trucks, boats, trailers, etc.

	#1	#2	#3
MAKE			
MODEL			
YEAR			
VALUE			
BALANCE OWED			

LOAN DEBT

Do you have other loans or land contracts outstanding? (Attach additional sheet if necessary)

TO WHOM	ADDRESS	MONTHLY PAYMENT	CURRENT BALANCE

PLEASE READ CAREFULLY:

I/We, am/are unable to pay the full property taxes on the above described property and hereby make this application for property tax relief in accordance with Section 211.7u of the Michigan Compiled Laws. I/We have read this application and fully understand the contents thereof. I/We declare that the statements made herein are complete, true, and correct to the best of my/our knowledge. I/We further understand that if any information contained herein is found to be false or incomplete, any and all relief granted by this application will be forfeited and placed back on the assessment roll with penalties and interest occurring on the additional tax liability in accordance with Section 211.119 of the Michigan Compiled Laws.

Petitioner's Signature: _____

Spouse's Signature: _____

Please remember to enclose a copy of Federal and State Income Returns, including Property Tax Credit Returns, for ALL persons residing in the homestead.

If there are any questions, please contact The Assessor's Office at (810) 629-2261.

Mail Application to: City of Fenton – Assessor's Office
301 S. Leroy St.
Fenton, MI 48430

CITY OF FENTON GUIDELINES FOR POVERTY EXEMPTION:

- 1) Must own and occupy the property as a homestead.
- 2) File a poverty exemption application with federal and state income tax returns for ALL persons residing in the homestead, including any homestead property tax credit returns and/or Statement of Benefits Paid from Michigan Department of Social Services or Social Security Tax Administration.
- 3) Have annual taxable and non-taxable interest/dividend income less than \$1,000.
- 4) Asset Level, excluding the homestead, may not exceed \$30,000.
- 5) Applicant may not have ownership interest in any other real estate other than the homestead.
- 6) Produce a valid driver's license or other form of identification.
- 7) Produce evidence of ownership, if requested.
- 8) The completed poverty exemption must be filed after January 1 but before the day prior to the last day of the board of review in the year for which the exemption is sought.

POVERTY EXEMPTION as defined by the Michigan Compiled Laws is as follows:

Section 211-7u: The homestead of persons who, in the judgement of the supervisor and board of review, by reason of poverty, are unable to contribute toward the public charges is eligible for exemption in whole or in part from taxation under this act.

Please be aware that as an applicant for Poverty Exemption you must also comply with the following section of the Michigan Compiled Laws:

Section 211.118: Perjury: Any person who, under any of the proceedings required or permitted by this act shall willfully swear falsely, will be guilty of perjury and subject to its penalties.

Section 311.119: Willful Neglect: Penalty-a person who willingly neglects or refuses to perform a duty imposed upon that person by this act, when no other provision is made in this act, is guilty of a misdemeanor, punishable by imprisonment for not more than 6 months, or a fine of not more than \$300.00, and is liable to a person injured to the full extent of the injury sustained.

If you have any questions regarding the above requirements or need assistance in completing the application, please contact the City Assessor.